

RETIREMENT PLAN FOR CHICAGO TRANSIT AUTHORITY EMPLOYEES

PRE-SURVIVING SPOUSE BENEFIT ALLOWANCE APPLICATION-WITH NOTARY

Date: _____

PER-SURVIVING SPOUSE NO. _____

TO THE BOARD OF TRUSTEES:

I hereby make application for the monthly Pre-Survivorship Allowance benefit pursuant to Section 13, Paragraph 13.2, of the Retirement Plan. I understand that I may be eligible for enrollment under the RHCT (Retirement Healthcare Trust) at my cost. I further understand that if I do not choose to enroll in the RHCT plan at this time, I will have one opportunity to enroll in the future if I meet all the eligibility requirements.

(Please Print or Type)

Spouse Information

Name: _____
Last First Middle If Wife, Maiden Name

Date of Birth: _____ Social Security Number: _____ - _____ - _____

Address: _____
Street City State Zip Code

Date of Marriage: _____ Home phone: _____ Cell: _____

Original Death Certificate Copy of Marriage Certificate Copy of Spouse's Birth Certificate Photo ID

Deceased Retiree Information

Name: _____
Last First Middle

Date of Employment: _____ Date of Retirement: _____ Retirement/Badge #: _____

Date of Birth: _____ Date of Death: _____ Social Security Number: _____ - _____ - _____

Area #: _____ Work Location: _____ Occupation: _____

I HEREBY CERTIFY THAT THE ABOVE INFORMATION IS CORRECT: _____
Signature of Applicant

NOTARIZATION (Notarization needed only if application submitted by mail)

State of Illinois

County of _____

Signed (or subscribed or attested) before me on _____

Date by _____



Signature of Notary Public

I have reviewed the Pre-Surviving spouse information, pertinent documentation, application, and all applicable forms. I certify that the Pre-Surviving Spouse meets all eligibility requirements of the Retirement Plan of CTA Employees, and that this application is ready to be presented to the BOARD OF TRUSTEES for consideration.

Signature of Pension Representative

This application was approved by the BOARD OF TRUSTEES on _____

Executive Director, BOARD OF TRUSTEES
(or designee)