

# Retirement Plan for CTA Employees / RHCT

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www.ctaretirement.org

## Beneficiary Verification Form

**Pension #** \_\_\_\_\_

**Deceased Participant's Name:** \_\_\_\_\_

**Your Name:** \_\_\_\_\_

**Your Address:** \_\_\_\_\_

\_\_\_\_\_

City

State

Zip Code

\_\_\_\_\_

**Your Telephone Number:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Your Date of Birth:** \_\_\_\_\_

**Your Social Security Number:** \_\_\_\_\_

**What was your relationship to the deceased participant?** \_\_\_\_\_

\_\_\_\_\_

**\* Surviving Spouse Only:** If you were enrolled in the Healthcare Plan after July 1, 2009, and married to the retiree for at least one year prior to the date of your separation from employment with the CTA.

**Please check one box:** [  ] Yes, I accept Healthcare coverage [  ] No, I decline Healthcare coverage

\_\_\_\_\_

**\*\* You "MUST" sign and return the healthcare application enclosed even if you choose not to carry coverage.**

\_\_\_\_\_

**Signature**

\_\_\_\_\_

**Date**

This information is required to verify that you are the Designated Beneficiary. It is necessary for you to complete, sign, and return this form.