Retirement Plan for CTA Employees Board of Trustees Meeting

November 24, 2026, 9:30 a.m. at Northern Trust Conference Center, Miami Room, 50 S LaSalle, Chicago, IL; ***and***

Via Microsoft Teams Videoconference; ***and*** *by phone* +1 469 208-1810; Conference ID: 537 147 334#

AGENDA

1. **Call to Order**
2. **Roll Call**
3. **Consideration of the Minutes of the October Meeting**
4. **Public Comments**
5. **Investment Committee Issues**
    - **a.** Market Overview
    - **b.** Flash Report, October 2026
    - **c.** Asset Allocation Study
6. **Summary of Litigation**
7. **Old Business**
    - **a.** Legal Services RFP
    - **b.** Appeal Procedures
    - **c.** Staff Changes/Succession Plan
8. **New Business**
9. **General Administration Committee Issues**
    - **a.** Consideration of Notification of Survivorship Status
    - **b.** Approval of Benefits and Invoices
        1. Announcements of deaths reported since last meeting
        2. Presentation of pre-retirement allowances for approval
        3. Presentation of new retirement applications for approval
        4. Substitution of Earnings
        5. Return to Work from Disability Allowances
        6. Retirement Applications Revoked
        7. Elections of Deferred-Vested Benefits
        8. Presentation of Death Benefits for Ratification
        9. Presentation of Refunds of Contributions for Ratification
        10. Presentation of Bills and Remittances for Approval
        11. Educational Conferences
10. **Executive Session**
    - **a.** Litigation – Brown Litigation
11. **Adjournment**